



South Jersey Chapter

The South Jersey Chapter of the Society of Financial Service Professionals (FSP) is a non-profit network of multidisciplinary credentialed professionals working together to provide top-level professional services to our members and clients. FSP members are accomplished and credentialed financial advisors, attorneys, CPAs, insurance experts, & other financial professionals. By sponsoring and partnering with the South Jersey Chapter of FSP, your company will gain exposure to successful financial professionals through speaking time, distribution of promotional materials, prominent display of sponsor's logo and information on our website.

What is a Chapter Sponsor?

A Chapter Sponsor is an individual or organization that is allied with the financial services industry and who wishes to support the mission and ethics of the Society of Financial Service Professionals. By providing financial sponsorship to further our goal of continuing education and ethical conduct, you can become a part of our chapter and our activities.

**THANK YOU FOR YOUR
CONTINUED SUPPORT OF OUR
CHAPTER!**

Sponsorship Packages:

Gold Level Sponsor (\$1500)

Benefits include:

- Five minutes to address members at every meeting.
- Promotion on all Member Newsletters (6x a year).
- Unlimited access to distribute brochures and marketing materials to members via email.
- Receive prominent logo placement on the chapter website splash page, linked to sponsor's homepage.
- Promotion and representation at Lunch and Learn meetings (4x a year).



Blue Level Sponsor (\$1000)

Benefits include:

- Five minutes to address members at meetings (3x a year).
- Promotion on all Member Newsletters (6x a year).
- Access to distribute brochures and marketing materials to members via email (4x a year).
- Receive prominent logo placement on the chapter website splash page, linked to sponsor's homepage.
- Promotion and representation at Lunch and Learn meetings (2x a year).

Friends of the Chapter Sponsor (\$600)

Benefits include:

- Five minutes to address members at meetings (2x a year).
- Promotion on Member Newsletters (3x a year).
- Access to distribute brochures and marketing materials to members via email (2x a year).
- Active Hyperlink on the website.
- Promotion and representation at 1 Lunch and Learn meeting (4 max).

Chapter Meeting Sponsor (\$350)

Benefits include:

- Five minutes to address members at the meeting sponsored.
- Promotion on 1 Member Newsletter (6 max).
- Email distribution of brochures and marketing pieces for meeting sponsored.



Financial Service Professionals

South Jersey Chapter Sponsorship Brochure 2022-2023



2022-2023 Meeting Dates

September 13, 2022:

Topic: Retirement, Medicare, My SSA, Online Serv; Soc Security

Speakers: Earth M. Nieves; Roberta Eckert

September 19, 2022:

6th Annual Bob Biehl Memorial Golf Tournament Benefitting

Deborah Heart and Lung

October 11, 2022:

Topic: "A View from the Top: General Economic Outlook & Deeper Dive into Regional Economic Topics"

Speakers: Kali Aloisi; Ryo Tashiro

November 15, 2022

Topic: "The Pillar System"

Panel: Brian Margolis

December 13, 2022:

Topic: "Annual Tax Update"

Speakers: Joe Kempter, JD, LLM, CPA; Kulzer / DiPadova Panel

January 10, 2023:

Topic: "Economic Update"

Speaker: Glen Dorsey, CFA, CAIA

February 14, 2023:

Topic: Scams, Fraud and Abuse

Speaker: TBD

March 14, 2023:

Topic: How to Keep Your Million Dollar Client

Speaker: Ted Massaro, Doug Ewing & Christian Rollins

April 18, 2023:

Topic: Small Business Survival; Business Planning

Speaker: Katie Lippincott, Andrew Mackerer & Don Cooper

April 26, 2023:

Topic: CFP Ethics

Speaker: Virginia Harriett, CFP, AIF

May 9, 2023:

Topic: Technology & Cybersecurity 2023: Trends & Best Practices

Speaker: Stephen Ryder

May 16, 2023:

Topic: CE Day

Speaker: TBD

SPONSORSHIP PACKAGE

(Check desired package)

- Gold Level Sponsor (\$1500)
 - Blue Level Sponsor (\$1000)
 - Friends of the Chapter Sponsor (\$600)
 - Chapter Meeting Sponsor (\$350)
- Date of Meeting To Sponsor: _____

Company Name _____

Contact Name _____

Address _____

Phone Number _____

Email _____

VISA—MasterCard Credit Card Number _____

Exp. Date: _____ CCID# _____

Signature: _____

Please send us a file containing your company logo so we can post it on our website with a link to your company website. Email as attachment to:

SFSP-SJC@outlook.com

Please Make Check Payable to:
SFSP South Jersey Chapter



For more information on *sponsorship opportunities and Chapter Events*, please contact Chapter Executive, **Sandy Gray** at

317-844-6268

email
SFSP-SJC@outlook.com

website
sfsp-sjc.org

To pay for your sponsorship, please mail a check to:

P.O. BOX 459, Fishers, IN 46038
(Please let us know to expect the payment)

If you prefer to pay by credit card via phone, please call us at **317-844-6268**