



## South Jersey Chapter

The South Jersey Chapter of the Society of Financial Service Professionals (FSP) is a non-profit network of multidisciplinary credentialed professionals working together to provide top-level professional services to our members and clients. FSP members are accomplished and credentialed financial advisors, attorneys, CPAs, insurance experts, & other financial professionals. By sponsoring and partnering with the South Jersey Chapter of FSP, your company will gain exposure to successful financial professionals through speaking time, distribution of promotional materials, prominent display of sponsor's logo and information on our website.

## What is a Chapter Sponsor?

A Chapter Sponsor is an individual or organization that is allied with the financial services industry and who wishes to support the mission and ethics of the Society of Financial Service Professionals. By providing financial sponsorship to further our goal of continuing education and ethical conduct, you can become a part of our chapter and our activities.

**THANK YOU FOR YOUR  
CONTINUED SUPPORT OF OUR  
CHAPTER!**

## Sponsorship Packages:

### **Gold Level Sponsor (\$1500)**

#### **Benefits include:**

- Five minutes to address members at every meeting.
- Promotion on all Member Newsletters (6x a year).
- Unlimited access to distribute brochures and marketing materials to members via email.
- Receive prominent logo placement on the chapter website splash page, linked to sponsor's homepage.
- Promotion and representation at Lunch and Learn meetings (4x a year).



### **Blue Level Sponsor (\$1000)**

#### **Benefits include:**

- Five minutes to address members at meetings (3x a year).
- Promotion on all Member Newsletters (6x a year).
- Access to distribute brochures and marketing materials to members via email (4x a year).
- Receive prominent logo placement on the chapter website splash page, linked to sponsor's homepage.
- Promotion and representation at Lunch and Learn meetings (2x a year).

### **Friends of the Chapter Sponsor (\$600)**

#### **Benefits include:**

- Five minutes to address members at meetings (2x a year).
- Promotion on Member Newsletters (3x a year).
- Access to distribute brochures and marketing materials to members via email (2x a year).
- Active Hyperlink on the website.
- Promotion and representation at 1 Lunch and Learn meeting (4 max).

### **Chapter Meeting Sponsor (\$350)**

#### **Benefits include:**

- Five minutes to address members at the meeting sponsored.
- Promotion on 1 Member Newsletter (6 max).
- Email distribution of brochures and marketing pieces for meeting sponsored.



Financial Service Professionals

# South Jersey Chapter Sponsorship Brochure 2023-2024



## 2023-2024 Meeting Dates

### September 10, 2023:

Topic: Small Business Survival

Speaker: Andrew Mackerer, JD, Esq, LL.M., Mackerer Law Offices  
Don Cooper, Principal Financial  
Katie Lippincott, CLU, DIA, Principal Financial

### December 12, 2023:

Topic: Annual Tax Update

Speakers: Joe Kempter, JD, LL.M, CPA, Kulzer / DiPadova, P.A.

### February 13, 2024:

Topic: Economic Update

Speaker: TBA, Clark Capital

### April 9, 2024:

Topic: Commercial Real Estate

Speaker: TBA

### April ??, 2024:

Topic: CFP Ethics

Speaker: Virginia Harriett, CFP, AIF, Lincoln Investment Planning

### June 11, 2024:

Topic: CE Day

Speaker: TBD

### June 17, 2024:

Topic: Bob Biehl, CLU, ChFC Memorial Golf Tournament

Location: Medford Village Country Club

## SPONSORSHIP PACKAGE

*(Check desired package)*

- Gold Level Sponsor (\$1500)
  - Blue Level Sponsor (\$1000)
  - Friends of the Chapter Sponsor (\$600)
  - Chapter Meeting Sponsor (\$350)
- Date of Meeting To Sponsor: \_\_\_\_\_

Company Name \_\_\_\_\_

Contact Name \_\_\_\_\_

Address \_\_\_\_\_

Phone Number \_\_\_\_\_

Email \_\_\_\_\_

VISA—MasterCard Credit Card Number \_\_\_\_\_

Exp. Date: \_\_\_\_\_ CCID# \_\_\_\_\_

Signature: \_\_\_\_\_

Please send us a file containing your company logo so we can post it on our website with a link to your company website. Email as attachment to:

[SFSP-SJC@outlook.com](mailto:SFSP-SJC@outlook.com)

Please Make Check Payable to:  
**SFSP South Jersey Chapter**



For more information on *sponsorship opportunities and Chapter Events*, please contact Chapter Executive, **Sandy Gray** at

317-844-6268

email  
[SFSP-SJC@outlook.com](mailto:SFSP-SJC@outlook.com)

website  
[sfsp-sjc.org](http://sfsp-sjc.org)

[Click here to become a Sponsor online now!](#)

To pay for your sponsorship, please mail a check to:

**P.O. BOX 459, Fishers, IN 46038**  
*(Please let us know to expect the payment)*

If you prefer to pay by credit card via phone, please call us at **317-844-6268**